

Rule Classes

- Rule classes further define document types. They are used to ensure that Banner transactions post to the appropriate Banner ledger or module. Most Banner forms automatically invoke specific rule classes and therefore the user is never prompted to provide them. Rule class codes can also be used for query purposes on certain banner forms such as **FGITRND**(Detail Transaction Activity) and **FGIGLAC**(General Ledger Activity).
- Knowledge of rule class codes is vital for entering Banner journal entries, budget entries and cash receipts. These rule classes are known as **Types** and must be entered by the user.
- On the following page is a list of rule classes (rule types). Those listed in green are entered by departmental staff who have Banner security access to enter transactions. The others listed are entered by various noted administrative departments.

Rule Classes

CODE		Who enters	CODE		Who enters
BPE	Permanent Budget Adjustment Expense	Departments	BD01	Permanent Adopted Budget	Budget office only
BPR	Permanent Budget Adjustment Revenue	Departments	BD02	Permanent Budget Adjustments	Budget office only
BTE	Temporary Budget Expense Transfer	Departments	BD03	Temporary Adopted Budget	Budget office only
BTR	Temporary Budget Revenue Transfer	Departments	BD04	Temporary Budget Adjustment	Budget office only
CCC	Departmental Combined Card Deposit	Departments	MCH	Manual cash deposit	Cash operations only
CCH	Departmental Cash Only Deposit	Departments	MCK	Manual check	Cash operations only
CCK	Departmental Check Only Deposit	Departments	MCC	Manual combined credit card	Cash operations only
CDS	Departmental Deposit Discover Card	Departments	ACH	Outgoing ACH	Cash operations only
CMC	Departmental MC Visa Deposit	Departments	WIR	Outgoing Wire Transfer	Cash operations only
CMX	Departmental Deposit Amex Card	Departments	JE16	General Journal Entry (Inter-Fund)	Interfaces & Controller's office
X01	JV for Revenue Transfer	Departments	X16	Journal entry for SIS	Student accounting only
XEX	JV for Expense Transfer	Departments			
XIC	JV for Internal Charge	Departments			
XLF	JV for Local Non Mandatory Transfer	Departments			