Document Types

Document types are used to identify the various transactions found in Banner Finance. Using document types help the user perform queries and interpret the information returned on document history forms. The most common types of documents found in Banner Finance:

- CHK=Check Disbursement
- CM=Credit Memo
- ENC=Encumbrance
- INV=Invoice
- JV=Journal Document (used for journal entries, budget entries and cash receipts)
- PO=Purchase Order